



## Legacy Path Society

Legacy Path Society members are a special group of individuals who have made a deferred gift to Yampatika and let us know about the gift. As a Legacy Path Society member, you receive certain benefits. This includes receiving your newsletter with a special letter from the Executive Director, special recognition in our Annual Report, and special correspondence from our Executive Director throughout the year.

Planned giving is a unique category of gifts that allows donors to leave a lasting legacy at Yampatika for many years. There are many forms this type of gift may take. Most common is a bequest in your will. Other straightforward ways to leave a gift to Yampatika include designating Yampatika as a beneficiary from a life insurance policy and designating Yampatika as the POD (payee on death) from a bank account or IRA.

The best way to get started is to consult with your tax advisor or an attorney that specializes in planned gifts. The bottom line is there are many ways to make a lasting gift to Yampatika. Contact Executive Director, Joe Haines at 970-871-9151 or at [joe@yampatika.org](mailto:joe@yampatika.org) for more information.



### Yampatika

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*The information in this publication is not intended as legal, tax or investment advice. For such advice, please consult an attorney, tax professional or investment professional.*

*Legacy Path Society members inspire environmental stewardship for future generations.*